

INTRODUCING



V.I.K.I 2

POWERED BY: **eon**
Empowering the world

SUMMARY

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What is cryptocurrency mining?

Cryptocurrency mining is the process by which new cryptocurrencies are put into circulation. It is performed using sophisticated hardware that solves an extremely complex computational mathematical problem. It basically consists of solving a mathematical problem in exchange for a reward.

Since it is a complex job that requires computers with higher ¹ processing, the equipment used needs continuous cooling to keep it running. As well as a significant amount of energy that is used to generate large amounts of nonces in search of the solution.

This process provides security to the network while allowing new coins to be generated as they are added to a ledger, known as blockchain.

Within this process we find certain advantages that make crypto mining attractive:

- ▶ **Decentralization:**
They are not subject to regulations or governmental, banking or financial agencies of any kind. All users have the same rights.
- ▶ **Low transaction costs:**
As there are no financial intermediaries, transfer costs are significantly reduced.
- ▶ **Speed:**
High processing speed.
- ▶ **Confidentiality:**
Privacy as the fundamental key part for the user.
- ▶ **Personal:**
A single user per wallet, with a unique private key, which prevents fraud, theft or embezzlement.
- ▶ **Data protection:**
By using cryptos you do not transfer your personal data.
- ▶ **Simple, affordable and irreversible:**
Easy to use, understand and manage for the user.



¹<https://www.investopedia.com/tech/how-does-bitcoin-mining-work/>

What is the problem associated with cryptocurrency mining?

Since the beginning of Bitcoin in 2009, cryptocurrency mining has become increasingly popular. As a result, energy consumption has been found to be extremely high to carry out these operations. An analysis of Digieconomist's Bitcoin Energy Consumption Index, showed that if we make a count of how much energy has been used to be able to perform mining since its inception, we could compare it with the total electricity consumption used by Thailand.¹

This is because powerful ASIC (application-specific integrated circuit) mining computers require a lot of computing power to be able to solve the puzzle where they are presented with a 64-digit code that must then be matched with a matching nonce, numbers that are used only once, to receive a reward for unlocking and thus being able to mine cryptocurrencies.

A clear example of how the required power can have serious consequences or power outages in entire cities is the case of Iran, where with their old grid system, crypto farms caused power outages in all cities.²

And the fact is that Bitcoin consumes about 137.9 terawatt hours per year, compared to Ukraine, which consumed only 128.8 during the same period.³ Bitcoin is just one of many cryptocurrencies along with Kadana and Scrypt, so the total energy consumed by all current cryptocurrencies is much higher.

Cryptocurrency mining is beneficial in countries where electricity is relatively cheap.



¹<https://digieconomist.net/bitcoin-energy-consumption/>

²<https://www.rferl.org/a/iran-smog-bitcoin-mining/31049437.html>

³<https://www.darktrace.com/es/blog/malware-de-criptomineria-descubrimiento-de-una-granja-de-criptomonedas-en-un-almacen>

V.I.K.I. 2

Real estate hosting facility with physical assets for cryptocurrency mining using green energy, an emerging high-performance solution.

This is a fully integrated hosting solution for blockchain-backed cryptocurrency mining processing, using high-performance physical assets for its development with a sustainable and continuous power supply 24 hours a day 365 days a year. We know that to be profitable as a miner, you need machines with the highest processing power and the lowest electricity cost.

V.I.K.I 2 offers a complete and tailor-made solution for profitable cryptocurrency mining. The project has immediate hosting availability with a high return on investment including the highest technological standards in the industry.

V.I.K.I 2 offers:



State-of-the-art hosting infrastructure.



More competitive electricity costs with renewable approach.



Engineering, development, construction, and commissioning of each phase.



Practices fully compliant with dynamically changing legal frameworks in all countries where our clients reside.



Transparent business principles and clear documentation with no hidden charges or fine print exceptions.



Best-in-class service for those new to mining, with guidance and steps explained.



Personalized approach and highly responsive support staff for beginners and professional miners.



Integrated modular growth.

Problems & solutions

OTHERS

VS

V.I.K.I 2

High electricity costs



Low electricity costs

Prices are even more competitive than in the US.

Insecurity



Guaranteed safety

24/7 service guarantee.

Weak return of investment



Investment return

With a high return on investment with the highest technological standards in the industry.

How does it work?

Through 1500 ASIC assets with which cryptocurrencies (bitcoin, script and kadena) are mined with a delivering 255 (TH/s) power per second which results in almost 18mil tokens mined per day giving an hourly return of money. The facility has 24/ 7/ 365 security with a proximity of no more than one kilometer to the substation, within which through fiber optics the internet quality is of high capacity. All this thanks to a performance in the operating costs of energy that comes 24/7 from a renewable as well as a regulated operation under the best quality standards worldwide.



*The 36-month return was calculated under historical scenarios without any guaranteed promise. Production costs on the other hand are guaranteed.

Technical specifications



Energy:

Fixed price with 24/7 energy delivery with renewable energy in high and médium voltage.

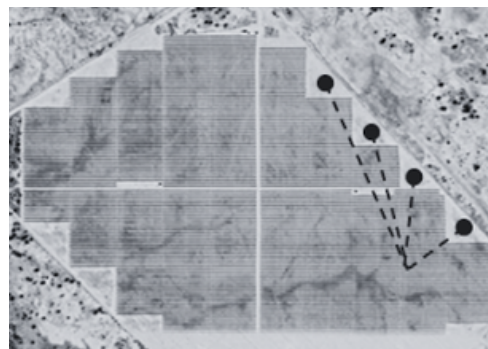


Land:

1,000 m per every phase, located on Bahía de Kino Highway KM 24, Campestre Pueblo Dorado, Hermosillo, Sonora. C.P. 83323.

Nearby:

- Airport 16 km - 15 min by car
- Urban areas 26 km - 27 min by car.
- Hermosillo Bahía Kino. Highway 500 mt away.
- USA Border (Nogales) 300km - 3,30hrs by car.



Internet:

Dedicated Internet Access up to 1 Gbps through a high-speed optic fiber provided by one of the most advance and secure internet networks.



Reliable



Fast



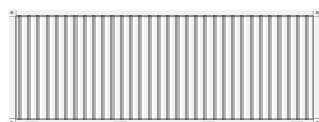
Secure



Facilities:

20 ft. containers.

- 17 units measuring 6 m long x 2.40 m wide x 2.60 m high.
- Lateral space of 1.7 meters between containers
- Total area: 54.5 m²
- Installation capacity from 1200 miners per project (more miners can be added).



Technical specifications

Within the market these ASICs offer advantages over the others as they are capable of delivering 255 (TH/s) power per second when mining and below average power consumption. This makes them 25% more powerful than their older versions. By the same token, this makes them more efficient devices and, consequently, capable of providing a higher margin of profitability in cryptocurrency mining.

Miners:



Bitcoin: Bitmain Antminer S19 Pro+ Hyd (198Th)

- Manufacturer: Bitmain
- Model: Antmines S19 Pro+Hyd (198Th)
- Also known as j0-10
- Release: May 2022
- Size: 410x196x209 mm
- Weight: 17500 g
- Noise level: 50 db
- Cooling: Water cooling
- Power: 5445 W
- Voltage: 12V
- Interface: ethernet
- Temperature: 5-40°C
- Humidity: 5-95%



Kadena: Goldshell KD6

- Manufacturer: Goldshell KD&
- Model: KD6
- Also known as the KD6 Kadena miner.
- Release: April 2022
- Size: 200x264x290 mm
- Weight: 8500 g
- Noise level: 80db
- Power: 2630 W
- Voltage: 176-264V
- Interface: ethernet
- Temperature: 5-45°C
- Humidity: 5-95%.
- Additional information: Blake2S algorithm exclusive to KDA



Script: Bitmain Antminer L7 (9.5Gh)

- Manufacturer: Bitmain
- Model: Antminer L7 (9.5gH)
- Also known as Antminer L7 0500Mh
- Release: November 2021
- Size: 195x290x370mm
- Weight: 15000 g
- Noise level: 75 db
- Cooling: 4
- Power: 3425 W
- Interface: Ethernet
- Temperature: 5-45°C
- Humidity: 5-95%



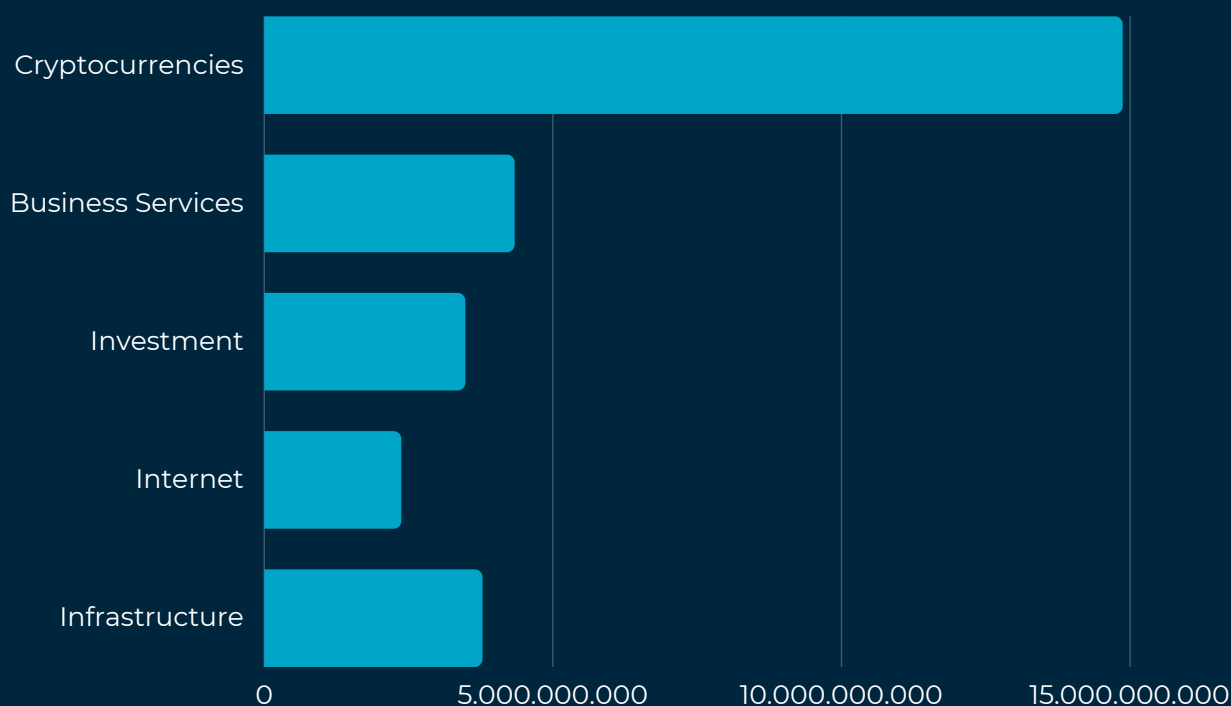
ICO Data

Through ICO trading platforms, investors receive unique cryptocurrency tokens in exchange for their monetary investment in the business.

ICOs have the advantage of the security provided by DLT (Distributed Ledger Technology). Thus, they benefit from blockchain's own characteristics, such as transparency and immutability. In addition, as the issuance of tokens is done through smart contracts, the counterparty risk is reduced to zero.

In the last year alone, more than 5,000 ICO projects were launched, **raising more than \$57 billion dollars in capital***, which marked a boom in this recent form of financing.

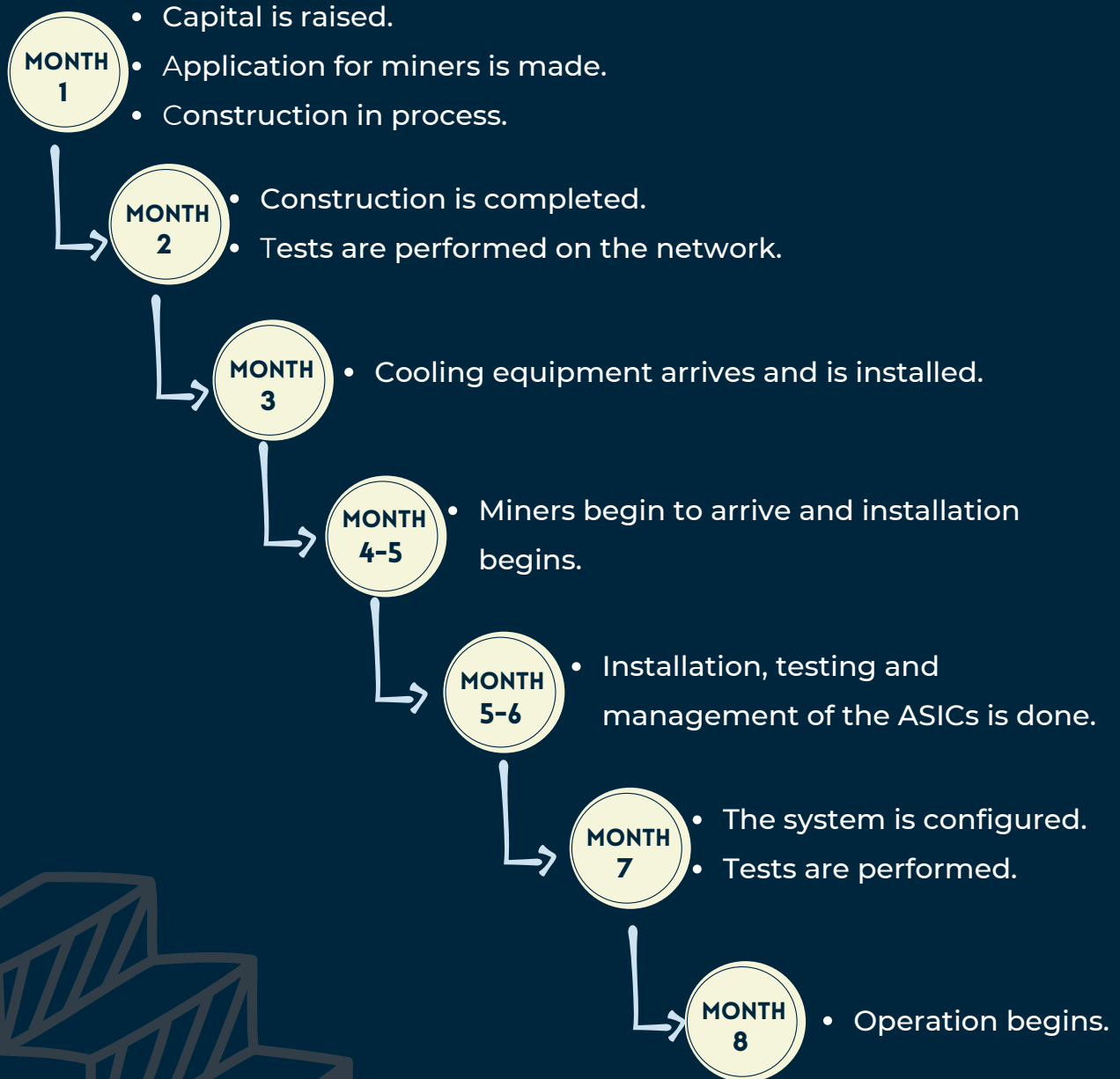
Sectors where ICO has been present



Road Map

V.I.K.I 2 considers 5 projects, within which the initial investment will be \$21 million USD. A useful life of 5 years. With an installation period of 8 months. Considering same location and same number of miners.

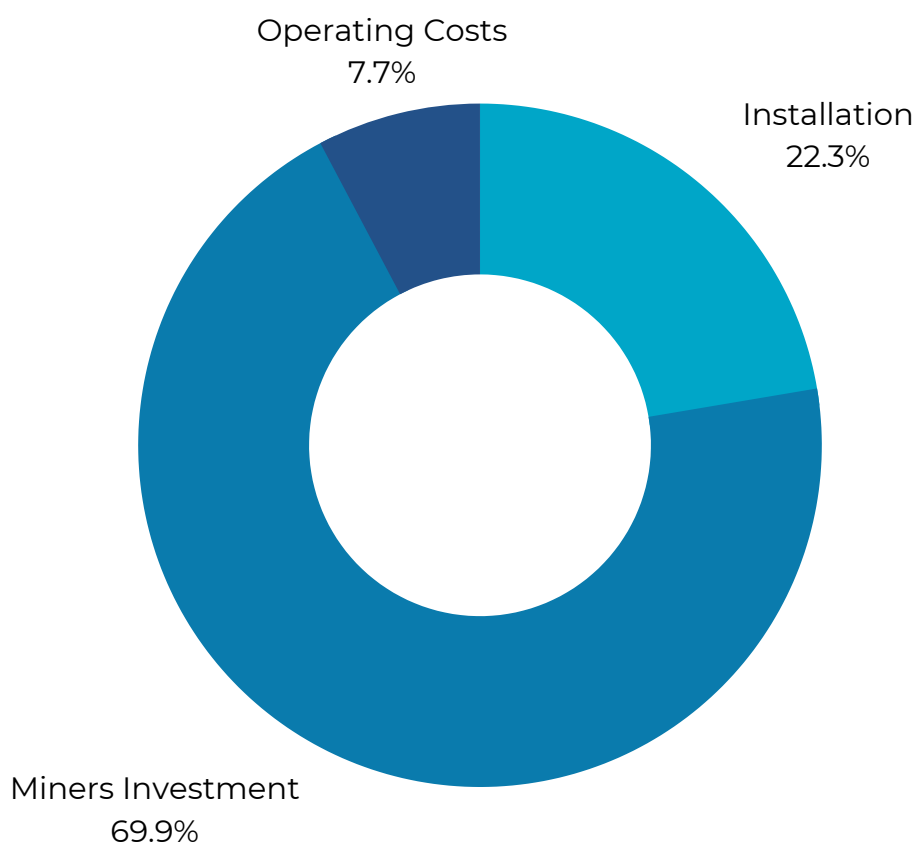
Development phases:



Investment distribution

The initial investment will be \$21 million per each facility.

This will cover the total investment for the ASIC miners, the operating costs generated monthly and any maintenance or installation required.



Average cost per BTC mined:
\$12,460.97 USD

*including operating costs and total investment

Investment Scenarios

With the data collected from the cryptocurrency market, there are 4 scenarios showing the lowest and highest prices recorded as well as the average and historical prices for the last year. This is an approximation of how long it would take to recover the investment as well as the final profits.

The ROI shown in months may be higher or lower depending on the market conditions at the time of mining.

Last year's historical prices

With the historical prices of the last year shown for each of the cryptocurrencies.

Scenario 1	Kadena	Script	Bitcoin	ROI 14 months Total Profit \$85,949,788
Avg. price	\$4.00	\$147.00	\$45,828	
Monthly profit	\$308,805	\$204,617	\$919,075	

Historical prices for the last year show a monthly return of \$1,432,496. After the 14 months to recover the investment, the total amount shown would be the amount received for the 5 years of the project.

Average Prices

With information on the average prices historically recorded for each of the cryptocurrencies.

Scenario 2	Kadena	Script	Bitcoin	ROI 14 months Total Profit \$86,858,263
Avg. price	\$3.00	\$150.00	\$50,000	
Monthly profit	\$219,462	\$208,624	\$1,019,552	

With the average prices recorded in the last year, it shows a monthly profitability of \$1,447,638. After the 14 months to recover the investment, the total amount shown would be the amount that would be received for the 5 years of the project.

Investment Scenarios

With the data collected from the cryptocurrency market, there are 4 scenarios showing the lowest and highest prices recorded as well as the average and historical prices for the last year. This is an approximation of how long it would take to recover the investment as well as the final profits.

The ROI shown in months may be higher or lower depending on the market conditions at the time of mining.

Highest Prices

With information on the highest prices historically recorded for each of the cryptocurrencies.

Scenario 3	Kadena	Script	Bitcoin	ROI 8 months Total Profit \$163,467,809
Avg. price	\$7.00	\$300.00	\$80,000	
Monthly profit	\$538,954	\$443,497	\$1,742,013	

With the highest prices recorded in the last year, it shows a monthly profitability of \$2,724,463. After the 8 months to recover the investment, the total amount shown would be the amount that would be received for the 5 years of the project.

Lowest Prices

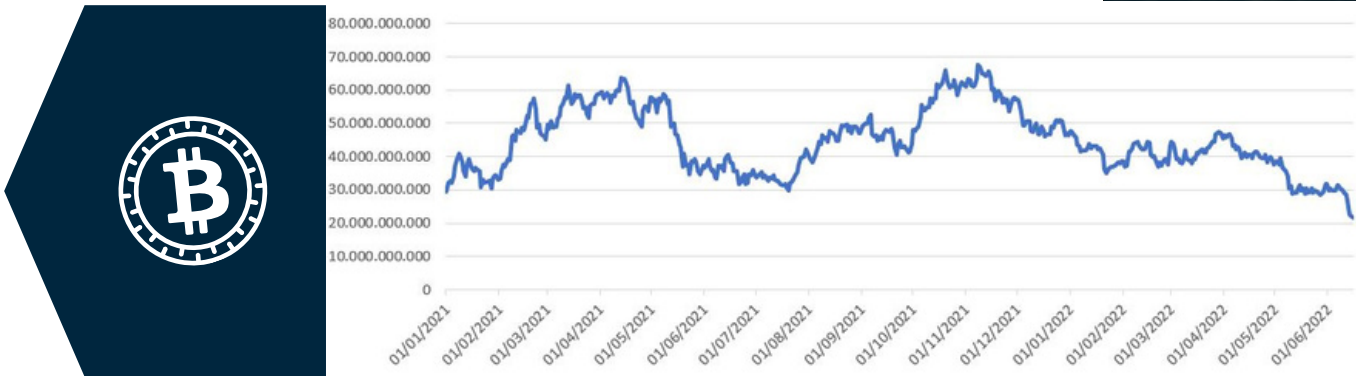
With the information of the lowest prices historically reported for each of the cryptocurrencies.

Scenario 4	Kadena	Script	Bitcoin	ROI 36 months Total Profit \$34,235,698
Avg. price	\$0.01	\$50.00	\$30,000	
Monthly profit	\$19,358	\$52,042	\$337,911	

With the lowest prices recorded in the last year, it shows a monthly profitability of \$570,595. After the 36 months to recover the investment, the total amount shown would be the amount that would be received for the 5 years of the project.

Historical Crypto Prices

Bitcoin 2021-Actual



Kadena 2021-Actual



Script 2021-Actual



What do market experts say?

During the last few months we have seen some uncertainty about different cryptocurrencies, here are some experts who claim a price rebound in the coming months.

David Jones

*Chief Market Strategist
at Capital.com*



Indicates that the website estimated that Bitcoin could surpass the \$70,000 level in April 2023 and reach \$86,464.20 by the end of the same year. Its prediction for the end of 2025 estimated a price of \$138,562, while five years from now, in February 2027, it could be worth \$169,740.

Matthew Hyland

*technical analysis and
blockchain data
analyst*



Predicts that Bitcoin may reach \$100,000 in 2022. He explains that Bitcoin's price in January 2022 is about the same as its price in January 2021, but there is a new demand for altcoins. There is also a steady trend in Bitcoin supply that leaves major exchanges presumably to be stored in offline crypto wallets, Hyland said in a tweet .

Jurrien Timmer

*director of global
macro at Fidelity
Investments.*

Investors should expect a “pretty sustainable” rise in Bitcoin’s long-term value driven by organic market movement, with the \$100,000 threshold in near-sight.

JPMorgan



Big financial institutions have made their own predictions, as well, with JPMorgan predicting a long-term high of \$146,000 and Bloomberg predicting it could hit \$400,000 if the currency climbs at rates comparable to the past.

Kate Waltman

*certified public
accountant specialized
in cryptocurrency*

"The most knowledgeable educators in the space predict \$100,000 in Bitcoin in the first quarter of 2022 or sooner,"

What do market experts say?

During the last few months we have seen some uncertainty about different cryptocurrencies, here are some experts who claim a price rebound in the coming months.



Wallet Investor's algorithmic online forecast was bullish in its 2022 Bitcoin forecast as of Feb. 21, expecting its price to trend upward during the year to \$59,930.80 by the end of December.

The long-term Bitcoin forecast produced by Digital Coin was to predict that the currency could reach an average price of \$54,493.23 in 2022 and \$86,079.89 in 2025, to exceed an average of \$184,606.11 in 2030. This analysis is based on historical data.



Price Prediction was the most optimistic website during its forecast, estimating that Bitcoin could rise to an average price of \$170,745.79 in 2025, up from \$53,037.43 in 2022. By 2030, it believes the price could soar to \$1,242,124.23. Price Prediction bases its predictions on technical analysis using deep learning.

CoinPriceForecast expected bitcoin to reach \$47 802 by the end of 2022 and \$90 545 by the end of 2025, rising to \$132 902 by the end of 2030.

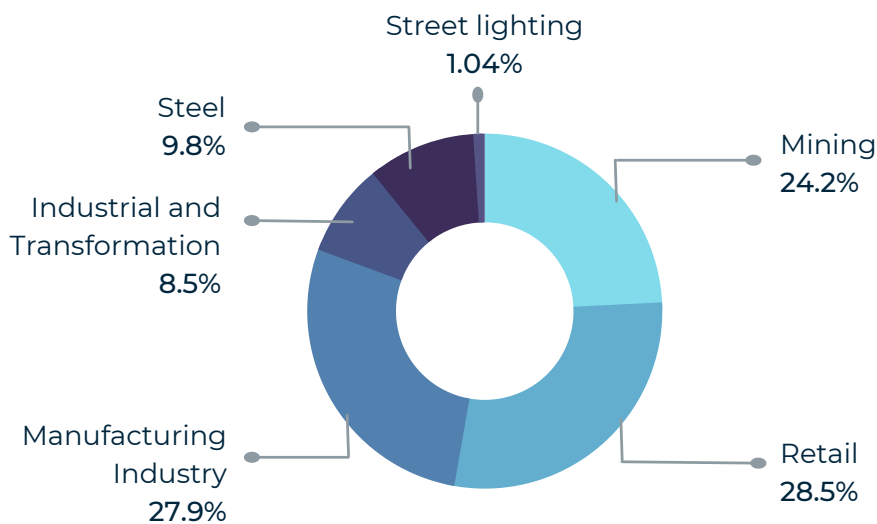


Who is behind VIKI?

EON is a power company focused on the supply and trading of energy. Being a participant within the Wholesale Electricity Market since 2016 mainly in the industrial and traditional mining.

EON collaborates daily with the main and largest suppliers, as well as with state productive companies (governmental) making possible a transaction of more than 2 TWh-yr. Also is the main developer of V.I.K.I 2 and fundamental part of the operation.

Some sectors where EON works, are:



www.eonenergy.com.mx

VOWAT:

Eon spin off, was founded as a market place to digitize the energy markets and provide greater price transparency. By combining our world class technology with data services and operating expertise, we add transparency and enable customer efficiency gains that advance both our networks and solutions for our users.



www.vowat.app

The mainly objective of vovat is empowering the customers and develop the market.

Team



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Industrial Engineer from the University of Buenos Aires and Master in Public Administration from SciencesPo Paris. With more than 10 years of experience in the infrastructure and banking sector. Former CEO of a French producer of exclusively renewable energy with headquartered in Paris, France. and former managing director of the French development bank.

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Eduardo Mapes

With more than 25 years of experience as an institutional investor in private equity funds in Mexico. private equity or venture capital funds in Mexico. Eduardo Mapes is currently a partner at Northgate Capital, a private equity firm based in San Francisco, California, Founder and CEO of Corporación Mexicana de Inversiones de Capital (Fund of Funds) since 2006. Prior to Fund of Funds, he collaborated for more than 17 years at Nacional Financiera as CIO (Chief Investment Officer) in the private equity division where he participated in the generation and monitoring of institutional investments in Funds of Funds and Sincas.

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Founder and General Partner of the Venture Capital Firm Bizrupt® and Mind The Gap®, Adan is currently LATAM's most active angel investor with an average of one investment per month. He is Senior Partner at Freeman Financial, with more than 10 years of experience in M & A and business financing, structuring and leading projects for national and transnational companies in various industries such as: technology, telecommunications, financial services, manufacturing, infrastructure and construction, mining, entertainment and agroindustry among others.

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CAUTIONARY NOTE

You should read this legal notice section carefully. If you have any doubts, please seek advice from legal, financial, tax or other competent professionals. All information provided herein does not purport to be complete, and should never be construed as part of separate contractual arrangements. We firmly believe that the information provided in this white paper is accurate and up to date, and that all of the company's products, services, technical architecture, file layout and timelines are accurate and up to date. In addition, all of these materials may have changed without notice, and can never be considered an advisory agreement.

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For further contact information



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